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*SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.*

**If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.**

**W.I.S.E. – SSE 50 China Tracker<sup>®</sup>**  
**標智上證 50 中國指數基金<sup>®</sup>**  
**a sub-fund (the “Sub-Fund”)**  
**of the World Index Shares ETFs (the “Trust”)**  
(a Hong Kong unit trust authorized under  
section 104 of the Securities and Futures Ordinance  
(Cap. 571 of the laws of the Hong Kong SAR))  
**(Stock Code: 03024)**

**Announcement –**  
**Update of Corporate Information of**  
**a Participating Dealer of the Sub-Fund**  
**and Update of Offering Documents**

The Manager hereby announces certain update of corporate information of a participating dealer of the Sub-Fund, namely, KGI Securities (Hong Kong) Limited (“KGI (HK)”)(as disclosed in Prospectus of the Sub-Fund (the “Prospectus”)), now amalgamated into KGI Asia Limited (“KGIA”). Meanwhile, the Manager would like to inform investors that the Prospectus and the Product Key Facts Statement of Sub-Fund (the “KFS”) (collectively, the “Offering Documents”) have been updated.

**1. Update of Corporate Information of a Participating Dealer**

As informed by KGI (HK), KGI (HK) and certain KGI group companies have been

amalgamated into KGIA by way of a statutory procedure pursuant to the Companies Ordinance (Chapter 622 of the Laws of Hong Kong). In view of this, KGI (HK) has ceased to exist as a separate entity and all its property, rights, privileges, and all its liabilities and obligations have been succeeded by KGIA, and therefore KGIA has become a Participating Dealer for the Sub-Fund with immediate effect. The other Participating Dealers for the Sub-Fund remain unchanged. Please refer to the Fifth Addendum for information relating to KGIA.

## **2. Update of Offering Documents**

In the meantime, information relating to the number of listed companies on Shanghai Stock Exchange and its total market capitalization, the top ten holdings of the SSE 50 Index and the percentage of the total market capitalisation of the Shanghai Stock Exchange that the 50 constituent stocks of the SSE 50 Index represent set out in the Prospectus and KFS has been updated. Please refer to the Fifth Addendum for details.

The information relating to ongoing charges of the Sub-Fund disclosed in the KFS has also been updated.

The Fifth Addendum, the KFS and the current list of Participating Dealers are available for viewing on the website of the Hong Kong Exchanges and Clearing Limited at [www.hkex.com.hk](http://www.hkex.com.hk) and the website of the Manager<sup>1</sup> at [www.boci-pru.com.hk/english/etf/intro.aspx](http://www.boci-pru.com.hk/english/etf/intro.aspx) (for English) and [www.boci-pru.com.hk/chinese/etf/intro.aspx](http://www.boci-pru.com.hk/chinese/etf/intro.aspx) (for Chinese). Hard copy of the Fifth Addendum and KFS may also be obtained from Manager at 27<sup>th</sup> Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong free of charge.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at above address or the Manager's enquiry hotline at (852) 2280 8697.

18 October 2017

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<sup>1</sup> The Manager's website has not been reviewed by the SFC.

**IMPORTANT:** This Addendum is supplemental to and forms part of the Prospectus of W.I.S.E. – SSE 50 China Tracker<sup>®</sup> (the “Sub-Fund”) dated 28 April 2016, the First Addendum thereto dated 21 September 2016, the Second Addendum thereto dated 6 October 2016, the Third Addendum thereto dated 17 January 2017 and the Fourth Addendum thereto dated 26 April 2017 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

**If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.**

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**(Stock Code: 03024)**

**Fifth Addendum to the Prospectus**

The Prospectus is hereby supplemented as follows with immediate effect:

1. The last sentence of the paragraph under the section headed “Shanghai Stock Exchange” in Appendix I “A SHARE MARKET IN THE PRC” of the Prospectus on page 60 shall be amended and restated as follows:

“As at the end of 13 October 2017, there was a total of 1357 listed companies and total market capitalization of approximately RMB 33.23 trillion.”

2. In Appendix II “THE SSE 50 INDEX (“SSE 50”)” of the Prospectus,

- (i) The first sentence of the first paragraph on page 64 shall be amended and restated as follows:

“The SSE 50 is an index consisting of 50 constituent stocks which are the 50 largest stocks of good liquidity listed on the Shanghai Stock Exchange, and it is estimated that as of 13 October 2017, the 50 constituent stocks of the SSE 50 represent around 42.60% of the total market capitalisation of the Shanghai Stock Exchange.”

- (ii) The first paragraph (including the top 10 largest constituent securities of the SSE 50) under the heading “Ten Largest Constituent Stocks” under the section headed “1. Basic Information” on page 65 shall be amended and restated as follows:

“As at 13 October 2017, the 10 largest constituent stocks of the SSE 50 (out of 50 constituent stocks) and their respective weightings are listed below:

Code	Stock Name	% of SSE 50
601318	Ping An Insurance (Group) Company of China Ltd.	13.65%
600519	Kweichow Moutai Co., Ltd.	6.83%
600036	China Merchants Bank Co., Limited	5.33%
601166	Industrial Bank Co., Ltd.	5.15%
600016	China Minsheng Banking Corp., Ltd.	4.39%
600887	Inner Mongolia Yili Industrial Group Co., Ltd	3.76%
600000	Shanghai Pudong Development Bank Co., Ltd	3.75%
601328	Bank of Communications Co., Ltd.	3.72%
600030	CITIC Securities Co., Ltd.	3.27%
601288	Agricultural Bank of China Ltd	3.13%

3. Under the section headed “Participating Dealer(s)” under Appendix III “OPERATION OF THE SUB-FUND” of the Prospectus,

- (i) the third paragraph on page 73 is amended and restated as follows:

“Currently, the Sub-Fund has three Participating Dealers, UBS Securities Hong Kong Limited (“**UBSS HK**”), Credit Suisse Securities (Hong Kong) Limited (“**CS HK**”) and KGI Asia Limited (“**KGIA**”).”

- (ii) the second last paragraph on page 74 is amended and restated as follows:

“KGIA is a company incorporated in Hong Kong and its main business address is 41/F. Central Plaza, 18 Harbour Road, Wanchai, Hong Kong. KGIA is licensed by the SFC to carry on Type 1 and Type 4 regulated activities in Hong Kong under the Securities and Futures Ordinance. KGIA is a wholly-owned subsidiary of China Development Financial Holding Corporation.”

The Prospectus may only be distributed if accompanied by this Addendum.

18 October 2017